



Extraordinary general meeting Intex Resources ASA

An Extraordinary General Meeting in Intex Resources ASA will be held

10 February 2012 at 09:00 CET

at Thon Conference Vika Atrium, meeting room "Bjørvika", Munkedamsveien 45, Oslo, Norway.

Agenda:

- 1. The meeting will be opened by the Chairman of the Board of Directors**
- 2. Election of a Chairman of the meeting and registration of shareholders present**
- 3. Election of a person to sign the Minutes together with the Chairman of the meeting**
- 4. Approval of the Notice and Agenda of the General Meeting**
- 5. Authorisation to sell or commit to sell Mindoro Nickel**

On 4th January 2012, the company entered into a Memorandum of Understanding (MOU) with MCC8 Group CO Ltd. in relation to the development of the Mindoro Nickel project, as further described in the stock exchange notice dated 5th January 2012.

The board proposes that an authorisation is granted to the board to conclude an agreement, including a potential sale of Mindoro Nickel, and, accordingly, that the general meeting adopts the following resolutions:

"The General Meeting in Intex Resources ASA herby grants the board of directors authorisation to enter into an agreement to sell, or to commit to a sale of Mindoro Nickel to MCC8 Group Ltd. and its strategic partners, whether such transaction is to take place as a sale of shares or an investment in new shares in the company holding the rights to Mindoro Nickel (i.e. Intex Resources AS or such other company that may subsequently own Mindoro Nickel).

The board of directors is authorised to take any action and enter into any agreement that the board may deem appropriate in relation to the transactions above, and to delegate its powers according to this authorisation as it deems fit."



Shareholder information

Intex Resources ASA is a public company subject to the Norwegian Public Limited Companies Act. The share capital amounts to NOK 1,833,533. The company has issued 91,676,667 shares with a par value of NOK 0.02, each of which represents one vote. The company holds 8,967,666 own shares, for which the company cannot vote at the General Meeting.

A shareholder has the right to propose matters to the agenda and to request that Board members and the Chief Executive Officer disclose, in the General Meeting, available information with regard to any circumstances that may impact on the deliberation of:

- (i) any matters presented to the shareholders for their resolution; and
- (ii) the financial position of the company, including the activities of any other companies in which the company holds interests; as well as any other matters to be deliberated by the General Meeting, unless the disclosure of the requested information would have a disproportionate negative impact on the company.

Shareholders wishing to attend the extraordinary general meeting (or their proxies) must give notice by sending the enclosed registration form to

Intex Resources ASA c/o DNB Bank ASA, Verdipapirservice, N-0021 Oslo, Norway, or fax to +47 22 48 11 71.

Attendance may also be registered through "Investortjenester", a service provided by most Norwegian registrars. A pin code and a reference number are required for registration.

The form must be registered by DNB Bank Verdipapirservice **no later than by 16:00 CET on 8th February 2012.**

This notice is also available at the company's web site: www.intexresources.com. Shareholders may contact the company per post, fax, e-mail or phone to request the documents sent to them. The address is: Intex Resources ASA, Munkedamsveien 45A, 0250 Oslo, Norway, fax: +47 23 11 33 45, e-mail: info@intexresources.com, phone: +47 23 11 33 44.

Oslo, 20th January 2012

For the Board of Directors of Intex Resources ASA

Jan A. Vestrum (sign.)
Chairman